

INSTRUCTION LETTER OF WISHES

To the Trustees of the Relevant Trust:

1. Introduction

This letter sets out my wishes and guidance in relation to the exercise of any discretion by the trustees of the trust established by the trust deed (the "Trust") of which I am the settlor. It is intended to assist the trustees in carrying out their duties in accordance with my intentions and feelings. This letter does not form part of the Trust or any deed relating thereto and is not legally binding on the trustees, but it should be treated with the utmost respect and consideration.

2. General Approach

I request that the trustees exercise their powers and discretions in a manner that best promotes the welfare, benefit, and best interests of the beneficiaries, having regard to the circumstances existing at the time such powers or discretions are exercised. The trustees should consider the importance of fairness and equality between beneficiaries, the preservation of capital, and the need for prudent investment and administration of the Trust.

3. Beneficiaries

The beneficiaries of the Trust include all persons named in the trust deed and any others who may be added pursuant to the terms of the Trust. My wishes are that the trustees consider the personal circumstances of each beneficiary, including their financial needs, health, age, and any special considerations such as disabilities or educational requirements.

4. Distributions

I wish the trustees to consider making distributions for the maintenance, education, advancement, benefit, or welfare of the beneficiaries. Distributions may include capital or income and may be made at the trustees' discretion in amounts and at times they consider appropriate. I request that the trustees bear in mind the long-term nature of the Trust and exercise restraint to ensure the Trust assets are preserved for future generations.

5. Investment of Trust Assets

The trustees should invest the Trust assets prudently and in accordance with their legal duties and the terms of the Trust. I wish for the trustees to seek professional investment advice as necessary and to consider diversification, risk management, and the potential for sustainable growth of the Trust's capital.

6. Appointment and Removal of Trustees

Any appointment or removal of trustees should be made in accordance with the Trust deed and relevant legislation. I trust that the trustees will act with integrity and in the best interests of the Trust and its beneficiaries at all times.

7. Confidentiality

I request that the trustees maintain strict confidentiality regarding the affairs of the Trust and beneficiaries, except where disclosure is required by law or agreed by the beneficiaries.

8. Amendments to the Trust

Where the Trust deed permits, I wish the trustees to consider the possibility of varying or amending the Trust to reflect changing circumstances or to improve the administration or benefit of the beneficiaries, always acting prudently and with professional advice.

9. Communication

I wish for the trustees to maintain clear and regular communication with the beneficiaries, providing information about

the Trust and its administration as appropriate and in accordance with the terms of the Trust and any legal requirements.

10. Ethical Considerations

I request that the trustees consider any ethical, social, or environmental factors in their investment decisions and administration of the Trust, consistent with their fiduciary duties.

11. Dispute Resolution

Should any disputes arise concerning the Trust or its administration, I wish the trustees to seek to resolve such matters amicably and, where appropriate, with the assistance of mediation or other alternative dispute resolution mechanisms prior to litigation.

12. Final Wishes

These instructions represent my current wishes and guidance. I acknowledge that circumstances may change and that these instructions may be superseded by later letters or amendments. It is my hope that the trustees will continue to act with care, diligence, and respect for the spirit and purpose of the Trust.

SETTLOR'S SIGNATURE

WITNESS'S SIGNATURE

Signature: _____

Signature: _____

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